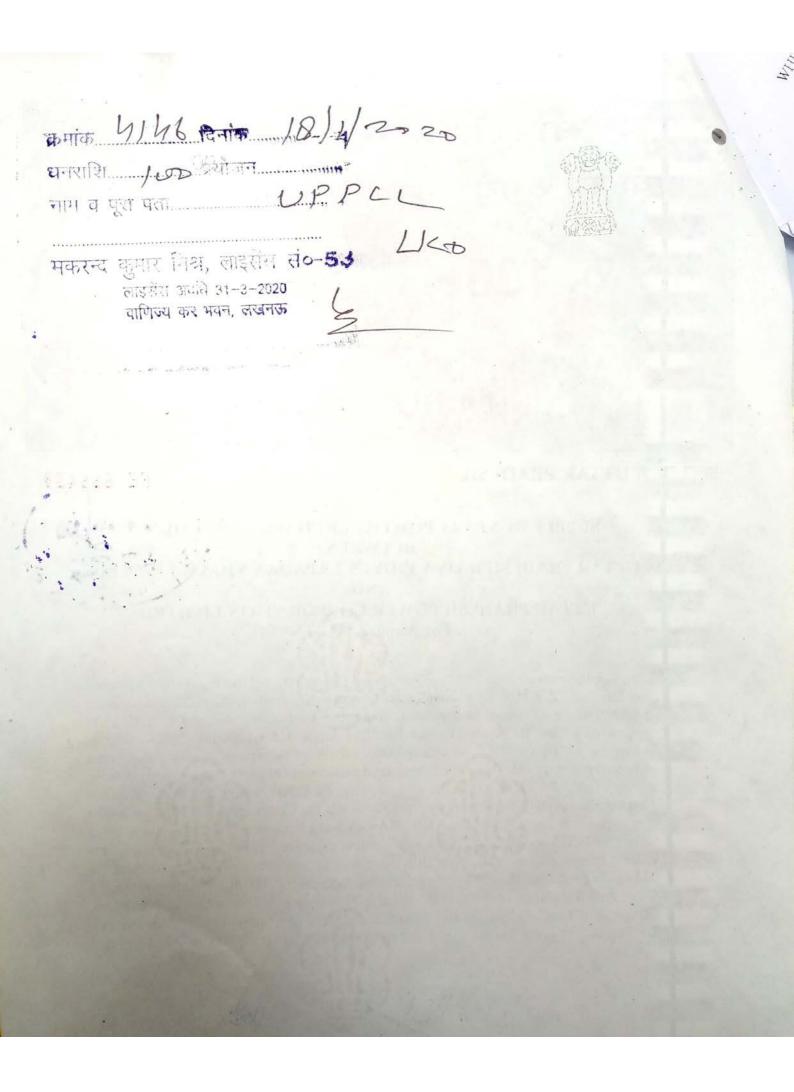


FE 666439

SUPPLEMENTARY POWER PURCHASE AGREEMENT
BETWEEN
UTTAR PRADESH RAJYA VIDYUT UTPADAN NIGAM LIMITED
AND
UTTAR PRADESH POWER CORPORATION LIMITED
For Anpara 'A' TPS

Jul .

1800



- A. A Power Purchase Agreement for Anpara 'A' (3 x 210 MW)TPS signed on 26th day of May 2011 between Uttar Pradesh Rajya Vidyut Utpadan Nigam Ltd, and Uttar Pradesh Power Corporation Nigam Ltd. for purchase of power generated is valid upto 31st March 2014.
- B. Subsequently, as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement) and 7.2 (Unscheduled interchange).
- C. Subsequently, as desired by Generator & as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement), extension of 7.2 (Unscheduled Intercharge) & inclusion of clause 10.1(v).

Now therefore, in view of foregoing premises and mutual agreements, covenants and conditions set forth herein, it is hereby agreed by and between the parties as follows:

1- The clause 2.0 (Term of agreement) of the Power Purchase Agreement for Anpara 'A' TPS signed on 26th day of May 2011 is modified to the extent as follows:

"The term of agreement shall be for a period of five (5) years starting from 1st April 2019 and ending on 31st March 2024, & further extendable/renewable by mutual consent between UPPCL and UPRVUNL. In case UPPCL continue to get power from the for Anpara 'A' TPS even after expiry of this agreement without further renewal or formal extension thereof, then all the provisions of this agreement shall continue to operate till this Agreement is formally renewed, extended or replaced except the Tariff, which will be applicable as per order of the UPERC and as per provision of clause 6.3 of the agreement dated 28.02.2011. This agreement shall be terminable even from any earlier date from which the PPA with different DICOMS has been made effective."

2- The sub-clause 7.2.4 (Unscheduled Interchange) added in clause 7.2 (Unscheduled interchange) of the Power Purchase Agreement for Anpara 'A' TPS signed on 26th day of May 2011 is extended further w.e.f. 1st April 2019 to 31st March 2024 as follows:

For supply of startup or backup power to generating station of **Anpara A** of UPRVUNL should enter into a contract with distribution licensee for supply of a quantified startup or backup power. According to the contract, the distribution licensee shall submit a standing injection schedule with SLDC for supply of such power to generating station of UPRVUNL. Implemented schedule shall be made for the power drawn by the generating station by grossing up the power at the periphery of the distribution licensee with due accounting of transmission losses."

- 3- The sub clause 10.1(v) added in Clause 10.1 (Billing and Payment) of Power Purchase Agreement of Anpara 'A' TPS signed on 26th day of May 2011, as follows:-
 - "Necessary amount for timely repayment of loan of UNL, against total overdue amount of outstanding energy bills of UNL, shall be made available by UPPCL."
- 4- All other conditions of Power Purchase Agreement signed on 26th day of May 2011 read with this supplementary Power Purchase Agreement shall remain unaltered.
- 5- In the event of any inconsistency between provisions of agreement and UPERC regulations (applicable from time to time during the term of agreement), the later shall prevail upon.

IN WITNESS WHEREOF the parties hereto, acting through their duly authorized representatives, have caused this Agreement to be signed in their respective names as on the date first above written.

SIGNED AND DELIVERED BY UPRVUNL (Seller)
By the hand of its authorized official

उ०प्र०रा०वि०उ०नि०लि० 14वां तल, शक्ति भवन विस्तार लखनऊ–226001

In the presence of:

ा. Witness **(इं० हरी** श्याम)

अधीक्षण अभियन्ता

2. **चांचिष्ठक** इकाई, सक्ताविक उनिकाल

14বা বল, খাবির পাল বিষরার অস্ত্রনক-226001 SIGNED AND DELIVERED BY UPPCL (Purchaser)

By the hand of its authorized official

AE(ABT)
AYMIN KUMENSIM

Name. V.K. ASTHANA....

Chief Engineer (P.P.A.) Shakti Bhawan Extn.

Title U.P.P.C. Lucknow

In the presence of:

1. Witness Haro

Haroon Aslam EE (PPA), UPPCL

2. Witness



FE 666440

SUPPLEMENTARY POWER PURCHASE AGREEMENT BETWEEN

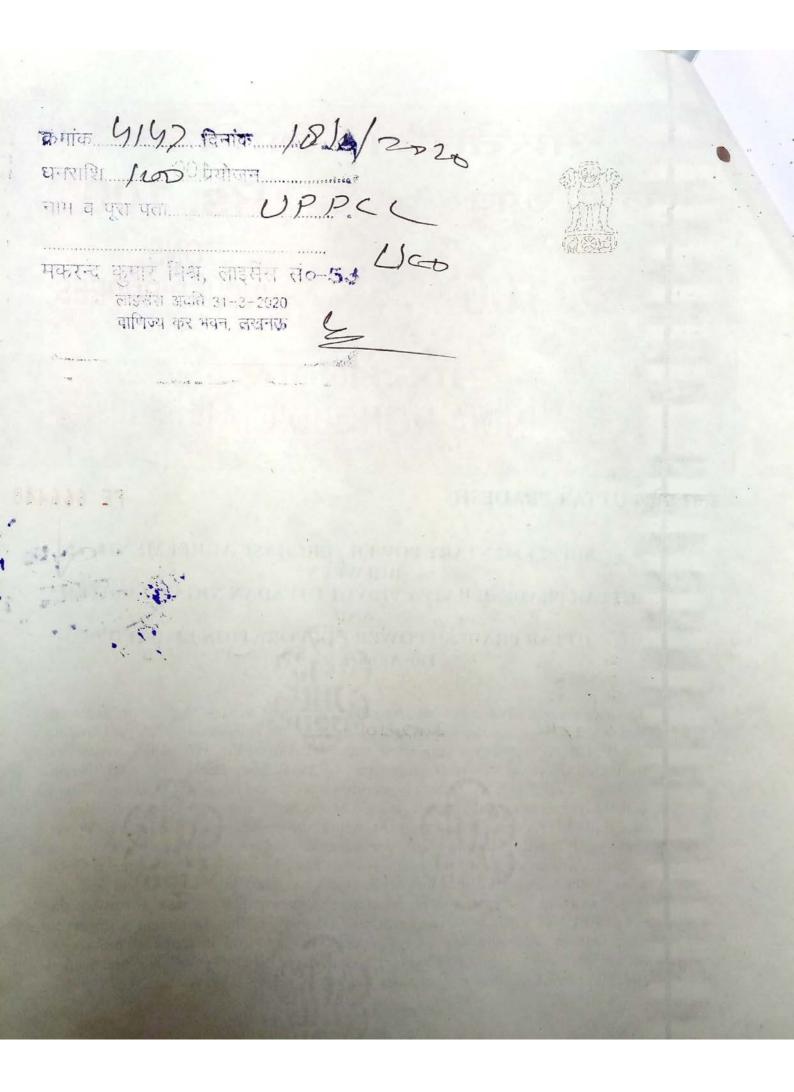
UTTAR PRADESH RAJYA VIDYUT UTPADAN NIGAM LEMITE AND

UTTAR PRADESH POWER CORPORATION LIMITED For Anpara 'B' TPS

This supplementary Power Purchase Agreement (herein referred to "Agreement") entered into this 27 the day of Jan 2020 Between Uttar Pradesh Rajya Vidyut Utpadan Nigam Ltd., a company incorporated under the Companies Act, 1956 having its Registered Office, at "Shakti Bhawan Extn" 14-Ashok Marg Lucknow-226001 (herein referred to as "UPRVUNL", which expressions shall, unless repugnant to or inconsistent with the context or meaning thereof, include its successors at permitted assigns), as party of the FIRST PART which is the party selling the power, and Uttar Pradesh Power Corporation Limited, a company incorporated under the Companies Act, 1956 having its Registered Office, at "Shakti Bhawan" 14-Ashok Marg Lucknow-226001 (herein referred to as "UPPCL", which expressions shall, unless repugnant to or inconsistent with the context or meaning thereof, include its successors at permitted assigns), as party of the SECOND PART which is the party purchasing the power. This Agreement is subject to Uttar Pradesh Electricity Regulatory Commission's approval in terms of provisions, Section 10 (2) and (3), Section 86 (1) (a) and (b) of the Electricity Act, 2003 and Section 10 (1) (c) of the Uttar Pradesh Electricity Reforms Act, 1999 (U/P. Act no. 24 of 1999).

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- A. A Power Purchase Agreement for Anpara 'B' (2 x 500 MW)TPS signed on 26th day of May 2011 between Uttar Pradesh RajyaVidyut Utpadan Nigam Ltd, and Uttar Pradesh Power Corporation Nigam Ltd. for purchase of power generated is valid upto 31st March 2014.
- B. Subsequently, as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement) and 7.2 (Unscheduled interchange).
- C. Subsequently, as desired by Generator & as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement) and extension of 7.2 (Unscheduled Intercharge) & inclusion of clause 10.1(v)..

Now therefore, in view of foregoing premises and mutual agreements, covenants and conditions set forth herein, it is hereby agreed by and between the parties as follows:

1- The clause 2.0 (Term of agreement) of the Power Purchase Agreement for Anpara 'B' TPS signed on 26th day of May 2011 is modified to the extent as follows:

"The term of agreement shall be for a period of five (5) years starting from 1st April 2019 and ending on 31st March 2024, & further extendable/renewable by mutual consent between UPPCL and UPRVUNL. In case UPPCL continue to get power from the for Anpara B TPS even after expiry of this agreement without further renewal or formal extension thereof, then all the provisions of this agreement shall continue to operate till this Agreement is formally renewed, extended or replaced except the Tariff, which will be applicable as per order of the UPERC and as per provision of clause 6.3 of the agreement dated 28.02.2011. This agreement shall be terminable even from any earlier date from which the PPA with different DICOMS has been made effective."

2- The sub-clause 7.2.4 (Unscheduled Interchange) added in clause 7.2 (Unscheduled interchange) of the Power Purchase Agreement for Anpara 'B' TPS signed on 26th day of May 2011 is extended further w.e.f. 1st April 2019 to 31st March 2024 as follows:

'For supply of startup or backup power to generating station of **Anpara B** of UPRVUNL should enter into a contract with distribution licensee for supply of a quantified startup or backup power. According to the contract, the distribution licensee shall submit a standing injection schedule with SLDC for supply of such power to generating station of UPRVUNL. Implemented schedule shall be made for the power drawn by the generating station by grossing up the power at the periphery of the distribution licensee with due accounting of transmission losses."

- 3. The sub clause 10.1(v) added in Clause 10.1 (Billing and Payment) of Power Purchase Agreement of Anpara 'B' TPS signed on 26th day of May 2011, as follows:-
 - "Necessary amount for timely repayment of loan of UNL, against total overdue amount of outstanding energy bills of UNL, shall be made available by UPPCL."
- 4. All other conditions of Power Purchase Agreement signed on 26th day of May 2011 read with this supplementary Power Purchase Agreement shall remain unaltered.
- 5. In the event of any inconsistency between provisions of agreement and UPERC regulations (applicable from time to time during the term of agreement), the later shall prevail upon.

IN WITNESS WHEREOF the parties hereto, acting through their duly authorized representatives, have caused this Agreement to be signed in their respective names as on the date first above written.

SIGNED AND DELIVERED BY UPRVUNL (Seller)

By the hand of its authorized official

Name....(इं० रमेश चन्द्र)

मुख्य अभियन्ता (वाणिज्य) उ०प्र०रा०वि०उ०नि०लि० Titleभुदवां तलः, शक्ति भवन विस्तार

In the presence of:

1. Witness (इंठ हरी खाम)

अधीक्षण अभियन्ता 2. **प्राणिध्य**भ्दकाई, सञ्ज्ञञ्जातिक**उ**निः सिठ

14वां तल, शक्ति भवन विज्ञास NED AND DELIVERED BY UPPCL (Purchaser)

By the hand of its authorized official

लखनऊ-226001

AE (AST) sinh AVAN KUMONSINh

Name V.K. ASTMANA...
Chief Engineer (P.P.A.)
Shakti Shawan Extn.
U.P.R.C. Lucknow

Title

In the presence of:

W. Harnon

1. Witness

Haroon Aslam EE (PPA), UPPCL

2. Witness

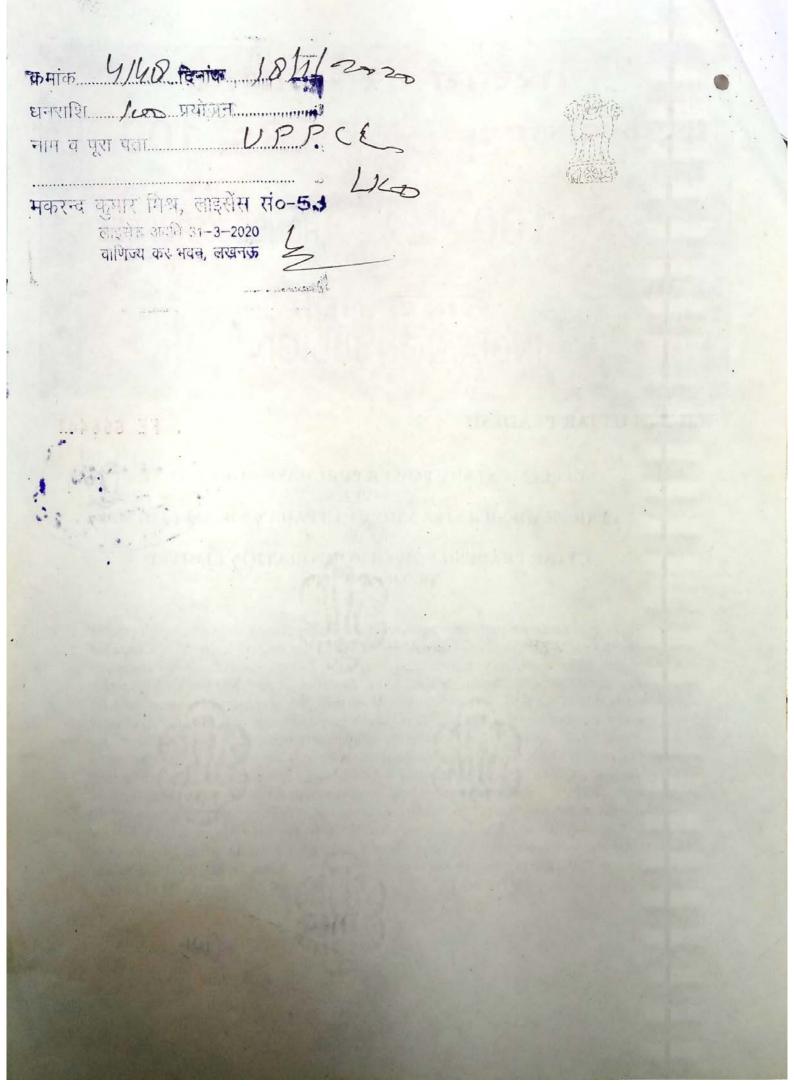
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FE 66644

SUPPLEMENTARY POWER PURCHASE AGREEMENT
BETWEEN
UTTAR PRADESH RAJYA VIDYUT UTPADAN NIGAM LIMITED
AND

UTTAR PRADESH POWER CORPORATION LIMITED
For Obra 'B' TPS



- A. A Power Purchase Agreement for Obra 'B' (5 x 200 MW)TPS signed on 26th day of May 2011 between Uttar Pradesh RajyaVidyut Utpadan Nigam Ltd, and Uttar Pradesh Power Corporation Nigam Ltd. for purchase of power generated is valid upto 31st March 2014.
- B. Subsequently, as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement) and 7.2 (Unscheduled interchange).
- C. Subsequently, as desired by Generator & as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement) and extension of 7.2 (Unscheduled Intercharge) & inclusion of clause 10.1(v).

Now therefore, in view of foregoing premises and mutual agreements, covenants and conditions set forth herein, it is hereby agreed by and between the parties as follows:

1- The clause 2.0 (Term of agreement) of the Power Purchase Agreement for Obra 'B' TPS signed on 26th day of May 2011 is modified to the extent as follows:

"The term of agreement shall be for a period of five (5) years starting from 1st April 2019 and ending on 31st March 2024, & further extendable/renewable by mutual consent between UPPCL and UPRVUNL. In case UPPCL continue to get power from the for Obra B TPS even after expiry of this agreement without further renewal or formal extension thereof, then all the provisions of this agreement shall continue to operate till this Agreement is formally renewed, extended or replaced except the Tariff, which will be applicable as per order of the UPERC and as per provision of clause 6.3 of the agreement dated 28.02.2011. This agreement shall be terminable even from any earlier date from which the PPA with different DICOMS has been made effective."

2- The sub-clause 7.2.4 (Unscheduled Interchange) added in clause 7.2 (Unscheduled interchange) of the Power Purchase Agreement for **Obra 'B'** TPS signed on 26th day of May 2011 is extended further w.e.f. 1st April 2019 to 31st March 2024 as follows:

'For supply of startup or backup power to generating station of **Obra B** of UPRVUNL should enter into a contract with distribution licensee for supply of a quantified startup or backup power. According to the contract, the distribution licensee shall submit a standing injection schedule with SLDC for supply of such power to generating station of UPRVUNL. Implemented schedule shall be made for the power drawn by the generating station by grossing up the power at the periphery of the distribution licensee with due accounting of transmission losses."

- 3. The sub clause 10.1(v) added in Clause 10.1 (Billing and Payment) of Power Purchase Agreement of Obra 'B' TPS signed on 26th day of May 2011, as follows:-"Necessary amount for timely repayment of loan of UNL, against total overdue amount of outstanding energy bills of UNL, shall be made available by UPPCL."
- 4. All other conditions of Power Purchase Agreement signed on 26th day of May 2011 read with this supplementary Power Purchase Agreement shall remain unaltered.
- 5. In the event of any inconsistency between provisions of agreement and UPERC regulations (applicable from time to time during the term of agreement), the later shall prevail upon.

IN WITNESS WHEREOF the parties hereto, acting through their duly authorized representatives, have caused this Agreement to be signed in their respective names as on the date first above written.

> SIGNED AND DELIVERED BY UPRVUNL (Seller) By the hand of its authorized official

Name.....

(इं० रमेश चन्द्र) मुख्य अभियन्ता (वाणिज्य) Title उ०प्र०रा०वि०उ०नि०लि० 14वां तल, शक्ति भवन विस्तार

लखनऊ-226001

In the presence of:

1. Witness (इ० हरी श्याम)

अधीक्षण अभियन्ता

2 वार्षणिया प्रकार्ड, उ० प्रवराविव उ० निवलिव

14वां तल, शक्ति भवन विस्तार SIGNED AND DELIVERED BY UPPCL (Purchaser) লজনজ-226001

By the hand of its authorized official

Name V.K. ASTHAND

Chief Engineer (P.P.A.) Shakti Bhawan Extn.

Title U.F.P.C L., - Lucknow

In the presence of:

1. Witness

2. Witness



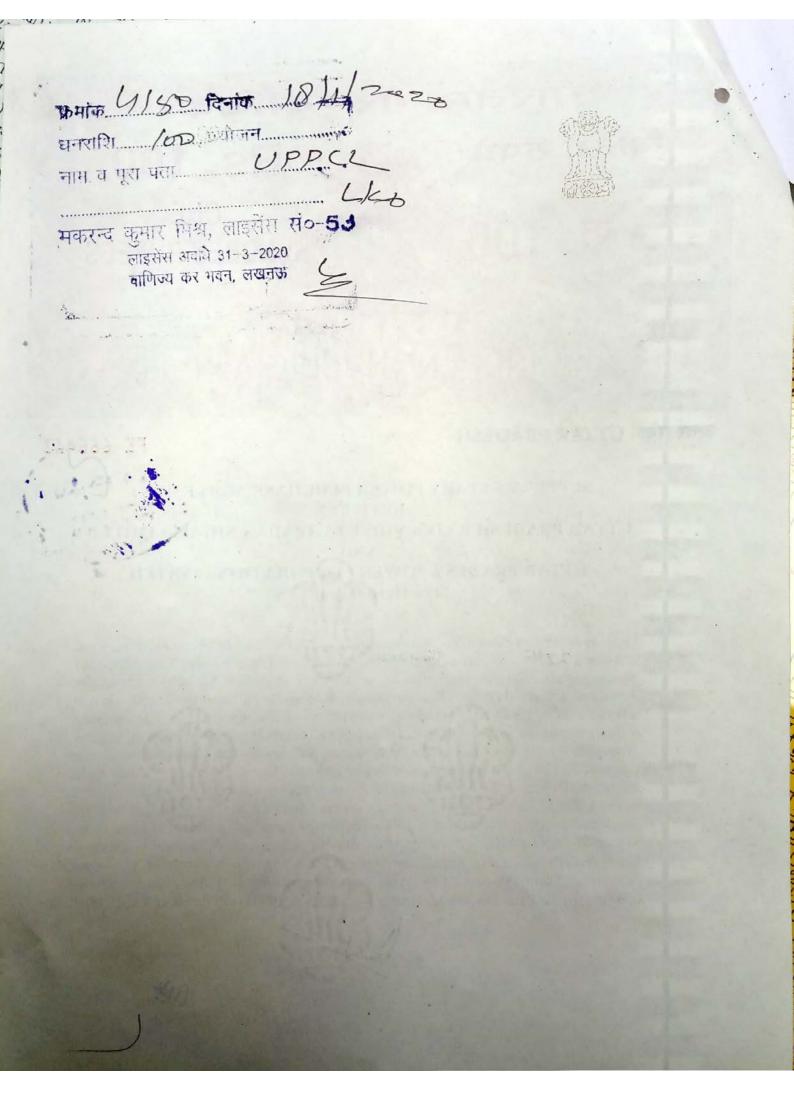
FE 666443

SUPPLEMENTARY POWER PURCHASE AGREEMENT BETWEEN

UTTAR PRADESH RAJYA VIDYUT UTPADAN NIGAM LIMITED

UTTAR PRADESH POWER CORPORATION LIMITED
For Harduaganj TPS

ast



- A. A Power Purchase Agreement for Harduaganj (1 x 110 MW)TPS signed on 26th day of May 2011 between Uttar Pradesh RajyaVidyut Utpadan Nigam Ltd, and Uttar Pradesh Power Corporation Nigam Ltd. for purchase of power generated is valid upto 31st March 2014.
- B. Subsequently, as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement) and 7.2 (Unscheduled interchange).
- C. Subsequently, as desired by Generator & as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement) and extension of 7.2 (Unscheduled Intercharge) & inclusion of clause 10.1(v).

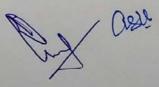
Now therefore, in view of foregoing premises and mutual agreements, covenants and conditions set forth herein, it is hereby agreed by and between the parties as follows:

1- The clause 2.0 (Term of agreement) of the Power Purchase Agreement for Harduaganj TPS signed on 26th day of May 2011 is modified to the extent as follows:

"The term of agreement shall be for a period of five (5) years starting from 1st April 2019 and ending on 31st March 2024, & further extendable/renewable by mutual consent between UPPCL and UPRVUNL. In case UPPCL continue to get power from the for Harduaganj TPS even after expiry of this agreement without further renewal or formal extension thereof, then all the provisions of this agreement shall continue to operate till this Agreement is formally renewed, extended or replaced except the Tariff, which will be applicable as per order of the UPERC and as per provision of clause 6.3 of the agreement dated 28.02.2011. This agreement shall be terminable even from any earlier date from which the PPA with different DICOMS has been made effective."

2- The sub-clause 7.2.4 (Unscheduled Interchange) added in clause 7.2 (Unscheduled interchange) of the Power Purchase Agreement for Harduaganj TPS signed on 26th day of May 2011 is extended further w.e.f. 1st April 2019 to 31st March 2024 as follows:

"For supply of startup or backup power to generating station of Harduaganj of UPRVUNI. should enter into a contract with distribution licensee for supply of a quantified startup or backup power. According to the contract, the distribution licensee shall submit a standing injection schedule with SLDC for supply of such power to generating station of UPRVUNL. Implemented schedule shall be made for the power drawn by the generating station by grossing up the power at the periphery of the distribution licensee with due accounting of transmission losses."



- 3. The sub clause 10.1(v) added in Clause 10.1 (Billing and Payment) of Power Purchase Agreement of Harduaganj TPS signed on 26th day of May 2011, as follows:-
 - "Necessary amount for timely repayment of loan of UNL, against total overdue amount of outstanding energy bills of UNL, shall be made available by UPPCL."
- 4. All other conditions of Power Purchase Agreement signed on 26th day of May 2011 read with this supplementary Power Purchase Agreement shall remain unaltered.
- 5. In the event of any inconsistency between provisions of agreement and UPERC regulations (applicable from time to time during the term of agreement), the later shall prevail upon.

IN WITNESS WHEREOF the parties hereto, acting through their duly authorized representatives, have caused this Agreement to be signed in their respective names as on the date first above written.

SIGNED AND DELIVERED BY UPRVUNL (Seller)

By the hand of its authorized official

Name. (इं० रमेश चन्द्र)
मुख्य अभियन्ता (वाणिज्य)
उठावरण्यविव्यव्यविक्रिक
पवन विस्तार
लखनऊ—226001

In the presence of:

1. Witness (ई० हरी ख्यान)

अधीक्षण अभियन्ता २वाWitmessगई, सक्प्रव्याविकस्वनिक्ति

14वां तल, रादित भवन विस्तार

SIGNED AND DELIVERED BY UPPCL (Purchaser)

By the hand of its authorized official

AE(ABT)
AVAN KUNDELSING

Name. V.K. ASTMAN A.
Chief Engineer (P.P.A.)
Shakti Bhawan Extn.
U.P.P.C.L., - Lucknow

In the presence of:

1. Witness

Haroon Aslam

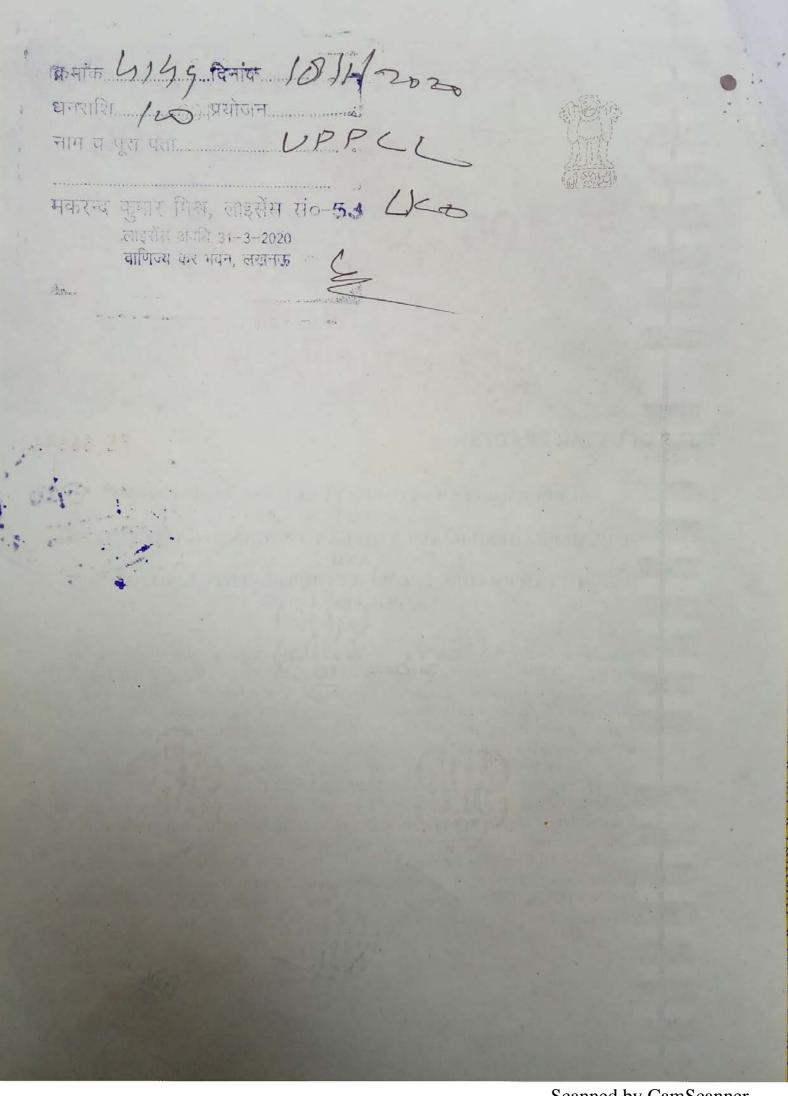
2. Witness



FE 666442

SUPPLEMENTARY POWER PURCHASE AGREEMENT
BETWEEN
UTTAR PRADESH RAJYA VIDYUT UTPADAN NIGAM LIMITED
AND
LITTAR PRADESH POWER CORPORATION LIMITER

UTTAR PRADESH POWER CORPORATION LIMITED
For Parichha 'A' TPS



- A. A Power Purchase Agreement for Parichha 'A' (1 x 110 MW)TPS signed on 26th day of May 2011 between Uttar Pradesh RajyaVidyut Utpadan Nigam Ltd, and Uttar Pradesh Power Corporation Nigam Ltd. for purchase of power generated is valid upto 31st March 2014.
- B. Subsequently, as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement) and 7.2 (Unscheduled interchange).
- C. Subsequently, as desired by Generator & as per directive issued by Management, U.P. Power Corporation Limited intends to execute a supplementary power purchase agreement in order to amendment in PPA in the clause 2.0 (Term of Agreement) and extension of 7.2 (Unscheduled Intercharge) & inclusion of clause 10.1(v).

Now therefore, in view of foregoing premises and mutual agreements, covenants and conditions set forth herein, it is hereby agreed by and between the parties as follows:

1- The clause 2.0 (Term of agreement) of the Power Purchase Agreement for Parichha 'A' TPS signed on 26th day of May 2011 is modified to the extent as follows:

"The term of agreement shall be for a period of one (1) year starting from 1st April 2019 and ending on 31st March 2020, & further extendable/renewable by mutual consent between UPPCL and UPRVUNL. In case UPPCL continue to get power from the for Parichha 'Λ' TPS even after expiry of this agreement without further renewal or formal extension thereof, then all the provisions of this agreement shall continue to operate till this Agreement is formally renewed, extended or replaced except the Tariff, which will be applicable as per order of the UPERC and as per provision of clause 6.3 of the agreement dated 28.02.2011. This agreement shall be terminable even from any earlier date from which the PPA with different DICOMS has been made effective."

2- The sub-clause 7.2.4 (Unscheduled Interchange) added in clause 7.2 (Unscheduled interchange) of the Power Purchase Agreement for Parichha 'A' TPS signed on 26th day of May 2011 is extended further w.e.f. 1st April 2019 to 31st March 2020 as follows:

"For supply of startup or backup power to generating station of Parichha A of UPRVUNL should enter into a contract with distribution licensee for supply of a quantified startup or backup power. According to the contract, the distribution licensee shall submit a standing injection schedule with SLDC for supply of such power to generating station of UPRVUNL. Implemented schedule shall be made for the power drawn by the generating station by grossing up the power at the periphery of the distribution licensee with due accounting of transmission losses."

- 3. The sub clause 10.1(v) added in Clause 10.1 (Billing and Payment) of Power Purchase Agreement of Parichha 'A' TPS signed on 26th day of May 2011, as follows:
 - "Necessary amount for timely repayment of loan of UNL, against total overdue amount of outstanding energy bills of UNL, shall be made available by UPPCL."
- All other conditions of Power Purchase Agreement signed on 26th day of May 2011 read with this supplementary Power Purchase Agreement shall remain unaltered.
- 5. In the event of any inconsistency between provisions of agreement and UPERC regulations (applicable from time to time during the term of agreement), the later shall prevail upon.

IN WITNESS WHEREOF the parties hereto, acting through their duly authorized representatives, have caused this Agreement to be signed in their respective names as on the date first above written.

SIGNED AND DELIVERED BY UPRVUNL (Seller)
By the hand of its authorized official

Name.....

(इं० रमेश चन्द्र) मुख्य अभियन्ता (वाणिज्य) उठप्रठराठविठ्यजनिठलिठ १४वा तल, शक्ति भवन विस्तार

लखनऊ-226001

In the presence of:

1. Witness अधीक्षण अभियन्ता

2. **वाणिज्य** डुकाई, उ०प्रव्साविवज्ञविक्तिक गाउँ स्थानिक स्थान

लखनऊ-226001 SIGNED AND DELIVERED BY UPPCL (Purchaser)

By the hand of its authorized official

AE (ABT) a sinh AVN'n kermon sinh

USE

Name V.K. PSTHAMA

Chief Engineer (P.P.A.) Shakti Bhawan Extn.

Title U.P.P.C L., - Lucknow

In the presence of:

1. Witness

Haroon Aslam

2. Witness

Anand Shukla